

One Georgian Drive Barrie, ON L4M 3X9 T. 705.722.5120 F. 705.722.5176 meetatgeorgian.com

EVENT PLANNING TIMELINE

Up to 1 year in advance (Depending on size of event)

Confirm date & venue – meeting space/accommodation (sign contract & provide deposit)
Confirm Key-note speakers (confirm bio/photo for publicity)
Secure Sponsorship

Up to 9 months (Annual Conferences & Exhibitions)

Determine general outline & program schedule to allow for pre-registration, create website Send "Save the Date" announcements

Make travel arrangements (out of province/international)

Up to 6 months (Large Annual Events, Dinners, Various Training Sessions)

Determine general outline to allow for rsvp, create advertisement
Send out exhibitor registration
Send "Save the Date" announcements
Make travel arrangements (in province)

3 months

Create guest list (Large Annual Events, Dinners, Various Training Sessions)
Deadline for exhibitor registration
Set-up attendees' registration —online/mail in (Annual Conferences)
Draft program of events/agenda
Book entertainment/photography/videography/speakers
Assemble event team/volunteers —hold a meeting

2 months

Finalize concept/agenda
Book catering
Book A/V (determine speakers special requirements)
Confirm exhibitor requirements (electrical, table, chairs)
Confirm booklist (for speakers/sessions)
Design Print – Invitations, maps, rsvp cards
Book Florist
Send invitations



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1 month

Distribute draft program to key participants

Design Print: Registration Packs/Program/Menu Cards

Recruit & assign duties to staff as needed from volunteers

Send Press Release

Send Reminders in Media

Meet with Event team & venue coordinator

Registration deadline (large conferences)

Get approvals on Marketing Material from Venue and Sponsors

2 weeks in advance

Final RSVP date (annual dinners, training sessions/workshops)

Send letter of confirmation to main speakers/VIPS (include schedule, travel details, arrangements for accommodation, meals & transportation)

Send letter of confirmation to session chairs/introducers (include session times & bio of presenters)

Send registered participants; map, registration times (large conferences)

Confirm entertainment

Confirm total numbers with catering/special meal requirements

1 week in advance

Confirm seating arrangements/exhibitor layout

Make place cards/nametags

Print signage (direct to location of event, registration location, workshop times & room #'s, directional to meal locations)

Prepare box of supplies (tape, pins, sewing kits, markers etc.)

Print program/registration packs (program, venue map, local area maps/info)

Hold a pre-event meeting with your venue coordinator to review entire event

Day before event

Place directional signage (exterior/interior)
Start event set-up if available
Compile Registration Packages/Programs

Day of event

Walk through at venue
Photographer walk-through
Delivery from florist
Deliveries of rentals/equipment



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Set-up A/V- test
Final adjustments to seating/floor plan/place reserved/VIP seating signs
Set-up Registration/Welcome area

Following the event

Make sure all items were returned, borrowed/rented

Finalize all billing

Send thank you notes to volunteers/VIPS/staff

Send thank you/feedback forms to attendees/participants

Prepare a detailed binder of notes of event, samples of all materials i.e.: speaker's notes, programs invitations, menus etc.

Connect on Campus with Georgian Conference & Event Services! <u>www.meetatgeorgian.com</u>